

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT
R.S.C. 1985, c. C-36, s. 18.6

AND

IN THE MATTER OF THE RECEIVERSHIP OF THE CONSUMERS TRUST

AND

IN THE MATTER OF THE CONSUMERS TRUST

PETITIONER

PLEASE TAKE NOTICE that this Notice is being given pursuant to an Order of the British Columbia Supreme Court (the "Canadian Court") made on December 13th 2005.

PLEASE TAKE FURTHER NOTICE that The Consumers Trust (the "Debtor") has filed for protection in the United States Bankruptcy Court, for the Southern District of New York (the "U.S. Court") under Chapter 11 of the *United States Bankruptcy Code* (the "U.S. Proceedings").

PLEASE TAKE FURTHER NOTICE that the Debtor has sought and obtained an Order from the Canadian Court under section 18.6 of the *Companies' Creditors Arrangement Act* (the "Recognition Order") that, among other things: (i) recognizes the U.S. Proceedings; (ii) stays all claims against the Debtor in Canada; and (iii) directs all persons with any interest or claim to pursue such claim only in the U.S. Proceedings and that the claims process in the U.S. Proceedings shall be determinative of all such claims.

PLEASE TAKE FURTHER NOTICE that Persons who wish to receive a copy of the Recognition Order or any further information in respect thereof or in respect of the matters set out in this Notice should contact:

Fraser Milner Casgrain LLP
15th Floor – 1040 West Georgia Street,
Vancouver, B.C. V6E 4H8
Christopher J. Ramsay: Tel: (604) 622-5151
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OR David Rubin & Partners
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319 Ballards Lane
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Fax: 011 44 20 8446 2994

PLEASE TAKE FURTHER NOTICE that Persons wishing to obtain any further information in respect of the U.S. Proceedings should contact:

Katten Muchin Rosenman LLP
575 Madison Avenue, New York, NY 10022-2585
Qubilah A. Davis: (212) 940-6617 or e-mail at qubilah.davis@kattenlaw.com

PLEASE TAKE FURTHER NOTICE that critical motions, orders and notices before or issued by the U.S. Court and regarding the U.S. Proceedings are available at <http://www.nysb.uscourts.gov> and by then clicking on the link entitled "ECF/PACER" and then clicking on the link entitled "ECF-Live". You will then be provided with instructions on how to access documents.

DATED this 13th day of December, 2005 in the City of Vancouver, in the Province of British Columbia.