

EXHIBIT B

TEXT OF COMMITTEE LETTER

Dear Consumer:

You are receiving this letter because you have been listed as having a claim in The Consumers Trust bankruptcy case. The Consumers Trust was involved in a consumer sales promotion program. That program promised refunds to consumers who bought certain goods, if those consumers submitted vouchers timely and properly. The Consumers Trust was a business trust from England. In 2005, The Consumers Trust essentially went out of business, and independent Receivers were appointed in England to take over The Consumers Trust property.

The Consumers Trust then filed a chapter 11 bankruptcy in New York. Old management of The Consumers Trust are no longer involved. The consumer sales promotions have ceased. The Receivers are administering The Consumers Trust property in the bankruptcy. A creditors committee, consisting of consumers who received vouchers, was appointed in the bankruptcy case to represent the interests of the body of general unsecured creditors.

The Receivers and the creditors' committee have together proposed a plan to try to obtain and pay money to the creditors, who consist mainly of consumers who received vouchers in connection with the program. In order for the plan to be effective, it must be approved, or "confirmed" by the bankruptcy court. In order to be confirmed by the bankruptcy court, creditors must vote on the plan. Accordingly, we have enclosed (1) an Abbreviated Disclosure Statement explaining the plan and voting process and (2) a ballot for you to sign and return in accordance with the instructions in the Abbreviated Disclosure Statement.

The plan provides for litigation against those responsible for the consumer promotions program, with the net proceeds of that litigation being dedicated to the payment of creditors' claims. The creditors' committee recommends that you vote in favor of the plan.