

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: : Chapter 11
THE CONSUMERS TRUST, : Case No. 05 – 60155 (REG)
Debtor. :
-----X

**ORDER PURSUANT TO SECTION 365(a) OF THE BANKRUPTCY CODE
AUTHORIZING THE REJECTION OF CASHABLE VOUCHERS**

Upon the Motion for Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Rejection of Cashable Vouchers, dated December 15, 2005 (the “Motion”)¹ of The Consumers Trust, as debtor and debtor-in-possession (the “Debtor”); and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided and it appearing that no other or further notice need be provided; and the relief requested in the Motion being in the best interests of the Debtor and its estate and creditors; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted; and it is further

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

ORDERED that pursuant to section 365 of the Bankruptcy Code, the Cashable Vouchers are hereby deemed rejected to the extent they constitute executory contracts; and it is further

ORDERED that the rights of all parties in interest are reserved with respect to the issue of whether or not a particular Cashable Voucher constitutes an executory contract; and it is further

ORDERED that this Court retains jurisdiction regarding all matters arising from or related to the implementation of this Order; and it is further

ORDERED that notice of the Motion, as described therein, and the subsequent notices of adjournment of the hearing on the Motion, constitute adequate notice of the Motion, are reasonably calculated to inform all parties in interest of the Motion and the objection deadlines related thereto, and are deemed good and sufficient notice of the Motion and the hearing held on the Motion by the Court; and it is further

ORDERED that in light of the notice of the bar date for filing proofs of claim having been mailed to Consumers at the same time as notice of this Motion was mailed to them, the costs of mailing notice of entry of this Order to all Consumers and the minimal benefits, if any, that would be achieved by mailing such notice of entry, the Debtor need not mail such notice of entry, the entry of this Order on the Court's electronic docket and on the website maintained by the Official Committee of Unsecured Creditors in this case shall be deemed good and sufficient notice of entry of this Order; and it is further

ORDERED, that Consumers shall have forty-five (45) days from the date of entry of this Order to file claims with this Court for damages arising from the rejection of Cashable Vouchers, except that nothing herein shall require a Consumer who has already filed a proof of claim to file another proof of claim for such damages.

Dated: New York, New York
March 30, 2006

S/ Robert E. Gerber
UNITED STATES BANKRUPTCY JUDGE